



# Tax Credit for Low Income Students Pledge Form

Please return this completed form to ACE Scholarships Montana SSO.

Email: [tburke@acescholarships.org](mailto:tburke@acescholarships.org)

ACE Scholarships Montana SSO, LLC  
5251 DTC Pkwy, Ste 1150  
Greenwood Village, CO 80111

**Disclaimer:**

ACE Scholarships Montana SSO, LLC is an approved Student Scholarship Organization (SSO) participating in the Tax Credits for Contributions to Student Scholarship Organizations Program. The program provides a 100% tax credit to taxpayers or corporations filing Montana income tax returns (e.g. individuals, corporations, nonprofits and other exempt organizations) that donate to certified SSOs. ACE Scholarships Montana SSO, LLC will automatically allocate 90% of each taxpayer's contributions to fund qualifying student scholarships. Eligible taxpayers can qualify for a tax credit up to \$200,000 in the same calendar year their donation is made. Unused credits can be carried forward into future tax years. ACE Scholarships Montana SSO is not responsible for verifying donor eligibility. To receive a credit, interested parties should verify eligibility with a certified tax accountant or the Montana Department of Revenue.

**Donor Information:**

**Name of Individual(s) or Corporation** \_\_\_\_\_

**SSN or MT taxpayer ID #** \_\_\_\_\_ **Spouse SSN** (if filing jointly) \_\_\_\_\_

(Social Security Number or MT taxpayer ID # are required under the laws governing the Tax Credit for Low Income Students Scholarship Program. This information will be redacted from any reports required under the law).

**Address** \_\_\_\_\_

**Phone** \_\_\_\_\_ **Email** \_\_\_\_\_

**CPA's Name** \_\_\_\_\_ **CPA's Email** \_\_\_\_\_

**The donor is a (please select one):** Individual \_\_\_\_ Corporation \_\_\_\_ Nonprofit or other exempt organization \_\_\_\_

**Donation Purpose: (please select one):** Scholarships \_\_\_\_ Administration \_\_\_\_

**Donation Amount: \$** \_\_\_\_\_

(For Scholarship donations, ACE Scholarships Montana SSO will allocate 90% of the donation towards scholarships, unless a different percentage has been mutually agreed upon in writing by ACE Scholarships Montana SSO and the donor.)

Special Instructions: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (if applicable)

\_\_\_\_\_  
Date

**THANK YOU FOR YOUR GENEROUS SUPPORT!**

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