

Montana Scholarship Tax Credit Guide

ACE Scholarships Montana offers a 100% tax credit for donations.

Make an impact at no cost to you.

WHO IS ELIGIBLE TO CONTRIBUTE?

- » Any individual or corporation with state income tax liability is eligible to donate to ACE Scholarships.

WHAT HAPPENS TO THE DONATION?

- » ACE Scholarships uses it to provide scholarships for students in working-class families to attend quality private schools.
- » ACE Scholarships processes your donation with the Montana Department of Revenue and secures your 100% state income tax credit.

WHAT ARE THE ADVANTAGES?

- » Donors can reduce or eliminate Montana state tax liability by donating to ACE Scholarships.
- » A nonrefundable state income tax credit is earned when a donation is made.
- » If your tax estimation is more than what you owe, you can carry your tax credit balance over the next three years.

WHAT IS THE IMPACT?

- » Every year, ACE Scholarships helps thousands of at-risk students from working-class families attend quality independent schools (private or parochial), regardless of faith.
- » ACE Scholarships students consistently attain higher graduation rates and ACT scores and matriculate to college and post-secondary education at a rate much higher than their peers.
- » ACE Scholarships also helps lift students out of poverty, stabilizes economically challenged communities, and saves taxpayers money.

WHO IS ACE?

- » ACE Scholarships is a 501(c)3 charitable organization with an over 20-year track record of success in 10 states across the country.
- » Since getting started in Montana in 2012, ACE Scholarships has provided more than 8,400 scholarships totaling nearly \$17 million worth of investments in students throughout the state.

How To Donate To ACE Scholarships Montana and **Receive a 100% Tax Credit:**

1

Make a donation to ACE Scholarships Montana via check, wire transfer, or credit card. Donor instructions are provided below. **Prefer to speak with someone directly?** Call ACE Scholarships Montana today at (303) 407-0611.

2

Complete the Montana Donation Tax Credit Pledge Form, which is available online at: <https://www.acescholarships.org/mttaxcredit/>.

3

ACE will use your contribution to provide needs-based scholarships to deserving students across Montana. ACE will mail you a tax receipt that can be applied to your state and federal income tax filing.

CHECK DONATION

Processing Center:

ACE Scholarships Montana
5251 DTC Pkwy, STE 1150
Greenwood Village, CO 80111

Make checks payable to:

ACE Scholarships Montana

CASH WIRE INSTRUCTIONS

Bank Name: Citywide Banks

ABA: 107005953

Account Number: 1846585

Account Name: Alliance for Choice in Education-ACE Scholarships Montana

Citywide Banks Contact:

Heather Auchtung, Treasury Management Officer, VP
(303) 365-4047

CARD TRANSACTIONS

To make a secure donation online, visit:

<https://www.acescholarships.org/mttaxcredit/>